



Schedule of Amendments published on 4 November 2024

The following amendments have been incorporated into QC1 Part 1, QC2 Part 1 and QC Part 2, and SAQ Appendices and Annexes with a publication date of 4-11-2024.

1. QC1 Part 1 v3.1

Reference	Description
Flysheet	Title, publication date, version number etc.
Footnotes	The following footnotes are withdrawn and inserted as CA Notes that should be deleted before issuing: <ul style="list-style-type: none"> 1, 7, 8, 9, 10, 11, 12. All footnotes are subsequently re-numbered.
Glossary	<ul style="list-style-type: none"> Definition of CPV Code withdrawn. Definition of ESPD amended as follows: <p>“European Single Procurement Document, which, where required, the Applicant, any members of an Applicant and any entities relied upon by the Applicant or any members of an Applicant, must complete in order to provide a self-declaration in regards to the situations referred to in Regulation 57 of SI 284/2016, and to declare that the Applicant meets the Qualification Criteria in the Competition. An eESPD refers to the electronic version of the ESPD”.</p> All previous references to “eESPD” changed to “ESPD” New definitions introduced: <ul style="list-style-type: none"> European Procurement Regulations Foreign Subsidies Regulations FSR Annex Specialist Skills
Section 1.1 Introduction	Instructions on the completing this SAQ document moved to Section 1.2 Suitability Assessment Submission Requirements.
Section 1.2 Suitability Assessment Submission Requirements	Instructions previously in Section 1.1 Introduction now in 1.2 on completing Part 2 of the Questionnaire and Providing Evidence. The content of the instructions remains unchanged.
1.3 Deadline and Means of Submission for SAQ Submissions	Clarification that all submissions must be made in accordance with Section 5.1 of ITT-S.
1.10 Grounds for Exclusion	Additional instructions added to this sub- section as follows: <p>“Where grounds for exclusion apply in the Competition, the Applicant, each member of the Applicant and any entity being relied upon by the Applicant (or any member of the Applicant, including Specialist skill providers who are not the applicant itself), must provide a self-declaration regarding the situations referred to above in the form of an ESPD (where the Competition is subject to the application of the European Procurement Regulations), or, by completing the self-declaration in the form of Appendix A – Self Declaration re Regulation 57 (where the Competition is not subject to the application of the European Procurement Regulations), as specified in the Project Particulars.”</p>
1.18 Additional Grounds for Exclusion	New sub- section of instructions for Applicants as follows:

“The Contracting Authority reserves the right to exclude any Applicant from the Competition should the Contracting Authority be of the view that entry into the Contract with such Applicant (bearing in mind any Applicant members (where the Applicant is a Consortium, Joint Venture or Partnership), entities relied upon or sub-consultants) would be contrary to any applicable law or regulation, including any applicable sanctions regimes.

Where required in the Particulars, Applicants shall be required to disclose in their SAQ Submission any issues giving rise to possible sanctions applications.”

1.19 Application of the Foreign Subsidies Regulation	<p>New sub- section of instructions for Applicants as follows: “Where the Project Particulars state that Regulation (EU) 2022/2560 of the European Parliament and of the Council of 14 December 2022 <i>on foreign subsidies distorting the internal market</i> - (the Foreign Subsidies Regulation) - applies to the Competition, (having regard to the estimated value of the Contract) , the FSR Annex forms part of this Questionnaire.”</p> <p>New footnote added on applicable FSR value thresholds.</p>
2.1 Competition Details	<ul style="list-style-type: none"> • New row added for Regulation (EU) No 833/2014 as amended by Council Regulation (EU) 2022/576 - Sanctions Against Russia. CA must indicate if Russian Sanctions apply to the Competition. • New row added for The Foreign Subsidies Regulation - Regulation 2022/2560 of the European Parliament and of the Council of 10 July 2023 – on foreign subsidies distorting the internal market – (“the FSR”). CA must indicate if the Foreign Subsidies Regulation apply to the Competition. • The Means of Evaluation of SAQ Submissions and Shortlisting of Candidates is amended to be only Pass/Fail + Qualitative by ranking or Pass/Fail + Qualitative by Random Selection. A form field is provided for the CA to outline their shortlisting procedure if Random Selection is to be used.
2.2 Project Information	Row to indicate the Main CPV Code is withdrawn.
2.4 Principal Services Required	A repeating table content control function has been added to allow CA to include as many principal services as required.
2.5 Other Services	A repeating table content control function has been added to allow CA to include as many additional Titles of Other Services as required.
3 Contracting Authorities Assessment Scheme	Sub- criteria 3.4h Environmental Management Measures and 3.4i Supply Chain Management & Tracking Systems added to Assessment Scheme table.
3 Qualitative Assessment – Weighting	Sub-criterion 3.4h Environmental Management Measures and 3.4i Supply Chain Management & Tracking Systems added to table of Weightings.
3.4h Environmental Management Measures	New Technical Capability Assessment sub- criterion added.
3.4i Supply Chain Management & Tracking Measures	New Technical Capability Assessment sub- criterion added.
Appendix 1	New Appendix 1 Letter of Undertaking from an entity relied upon (Section 1.9). Letter which was previously Appendix D is now incorporated into QC1 Part 1. Appendix D is withdrawn.
Appendix 2	New Appendix 2 Letter from Insurance Undertaking/ Insurance Intermediary where evidence is required for sub- criteria 3.3e, f, or g. Letter which was previously Appendix C is now incorporated into QC1 Part 1. Appendix C is withdrawn.

2. QC2 Part 1 v3.1

Reference	Description
Flysheet	Title, publication date, version number etc.
Glossary	<ul style="list-style-type: none"> • Definition of CPV Code withdrawn. • Definition of ESPD amended as follows: “European Single Procurement Document, which, where required, the Applicant, any members of an Applicant and any entities relied upon by the Applicant or any members of an Applicant, must complete in order to provide a self-declaration in regards to the situations referred to in Regulation 57 of SI 284/2016, and to declare that the Applicant meets the Qualification Criteria in the Competition. An eESPD refers to the electronic version of the ESPD”. All previous references to “eESPD” changed to “ESPD” • New definitions introduced: <ul style="list-style-type: none"> ○ European Procurement Regulations ○ Foreign Subsidies Regulations ○ FSR Annex ○ Specialist Skills
Section 1.1 Introduction	Instructions on the completing this SAQ document moved to Section 1.2 Suitability Assessment Submission Requirements.
Section 1.2 Suitability Assessment Submission Requirements	Instructions previously in Section 1.1 Introduction now in 1.2 on completing Part 2 of the Questionnaire and Providing Evidence. The content of the instructions remains unchanged.
1.8 Grounds for Exclusion	Additional instructions added to sub- section 1.8.1 Regulation 57 of 284/2016 as follows: “Where grounds for exclusion apply in the Competition, the Applicant, each member of the Applicant and any entity being relied upon by the Applicant (or any member of the Applicant, including Specialist skill providers who are not the applicant itself), must provide a self-declaration regarding the situations referred to above in the form of an ESPD (where the Competition is subject to the application of the European Procurement Regulations), or, by completing the self-declaration in the form of Appendix A – Self Declaration re Regulation 57 (where the Competition is not subject to the application of the European Procurement Regulations), as specified in the Project Particulars. ”
1.8.2 Additional Grounds for Exclusion	New sub- section of instructions for Tenderers as follows: “The Contracting Authority reserves the right to exclude any Applicant from the Competition should the Contracting Authority be of the view that entry into the Contract with such Applicant (bearing in mind any Applicant members (where the Applicant is a Consortium, Joint Venture or Partnership), entities relied upon or sub-consultants) would be contrary to any applicable law or regulation, including any applicable sanctions regimes. Where required in the Particulars, Applicants shall be required to disclose in their SAQ Submission any issues giving rise to possible sanctions applications.”
1.8.3 Foreign Subsidies Regulation	New sub- section of instructions for Tenderers as follows: “Where the Project Particulars state that Regulation (EU) 2022/2560 of the European Parliament and of the Council of 14 December 2022 <i>on foreign subsidies distorting the internal market</i> - (the Foreign Subsidies Regulation) - applies to the Competition, (having regard to the estimated value of the Contract) , the FSR Annex forms part of this Questionnaire.”
2.1 Requirements in relation to the SAQ Submission	<ul style="list-style-type: none"> • New row added for Regulation (EU) No 833/2014 as amended by Council Regulation (EU) 2022/576 - Sanctions Against Russia. CA must indicate if Russian Sanctions apply to the Competition.

	<ul style="list-style-type: none"> New row added for The Foreign Subsidies Regulation - Regulation 2022/2560 of the European Parliament and of the Council of 10 July 2023 – on foreign subsidies distorting the internal market – (“the FSR”). CA must indicate if the Foreign Subsidies Regulation apply to the Competition.
2.4 Principal Services Required	A repeating table content control function has been added to allow CA to include as many principal services as required.
2.5 Other Services	A repeating table content control function has been added to allow CA to include as many additional Titles of Other Services as required.
3 Contracting Authorities Assessment Scheme	Sub- criteria 3.4h Environmental Management Measures and 3.4i Supply Chain Management & Tracking Systems added to Assessment Scheme table.
3.4h Environmental Management Measures	New Technical Capability Assessment sub- criterion added.
3.4i Supply Chain Management & Tracking Measures	New Technical Capability Assessment sub- criterion added.
Appendix 1	New Appendix 1 Letter of Undertaking from an entity relied upon (Section 1.6). Letter which was previously Appendix D is now incorporated into QC1 Part 1. Appendix D is withdrawn.
Appendix 2	New Appendix 2 Letter from Insurance Undertaking/ Insurance Intermediary where evidence is required for sub- criteria 3.3e, f, or g. Letter which was previously Appendix C is now incorporated into QC1 Part 1. Appendix C is withdrawn.

3. QC Part 2 v1.1

Reference	Description
2.5 Reliance on the Capacity of Others & Schedule II	Clarification added that Section 1.9 of QC1 Part 1 and Section 1.6 of QC2 Part 1 refer to Reliance.
3.0 Applicant Declaration (h)	New Applicant declaration in relation to Russian Sanctions.
3.0 Applicant Declaration (i)	New Applicant declaration in relation to Foreign Subsidies. Subsequent sub- declaration is renumbered (j).

4. QC Appendices and Annexes

Reference	Description
Appendix C	Letter of Undertaking re: Insurance – 09/02/22 withdrawn. Letter is incorporated into QC1 Part 1 and QC2 Part 1.
Appendix D	Letter from Entity being Relied Upon – 09/02/22 withdrawn. Letter is incorporated into QC1 Part 1 and QC2 Part 1.
FSR Annex	New SAQ Annex introduced- FSR Annex regarding the application of Regulation (EU) 2022/2560 in respect of Foreign Subsidies to the Competition. These supplemental instructions should be issued where the FSR apply.

END.